



SageEdge

CONSULTING INC.

Simplifying Finances. Empowering **Growth**

www.sageedgeinc.com



Who we are

At SageEdge Inc., we specialize in accounting, payroll, ERP implementation, internal controls, and tax services — providing end-to-end support so organizations can focus on their mission and growth.

We partner with clients across industries to bring clarity to their finances, ensure compliance, and optimize systems.

Our Philosophy

Client-Centered Approach — We listen first, understand your vision, then deliver solutions tailored to your needs.


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Core Services

Services	What you get
Accounting & Bookkeeping	Cloud bookkeeping, financial statements, annual reviews, vendor/customer reconciliations
Controllership	Ongoing oversight including dashboards, compliance, payroll, internal controls
CFO & Strategic Support	Forecasting, budgets, tax strategy, business planning
ERP & Systems Implementation	Integrations, setup, training, and support
Internal Controls & Risk Management	We assess and strengthen your financial controls to protect against fraud or errors





“Thinking you are leaving
money on the table with the
CRA? We can examine your
accounts for rebates and
refunds you are entitled.
Call us today!”

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How we Work

Discovery & Audit

We begin by understanding your operations, systems, and financial health.



1

Tailored Proposal

A clear roadmap, cost and timeline estimates, deliverables aligned to your goals.



2

Implementation & Training

We set up systems, migrate data, integrate, and guide your team.



3

Ongoing Support & Review

Monthly checkups, reporting, compliance, adjustments as your organization evolves.



4

Strategic Advising

As you grow, we partner with you on budgeting, scaling, and financial strategy.



5



Ready to Elevate Your Financial Operations?

Let's partner to lift the burden of accounting, compliance, and financial planning—so you can devote energy to your mission.

Schedule your **free**
consultation now.



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